Trigonpensions
Consultants and Actuaries

INVESTING IN A RAPIDLY CHANGING WORLD

2018 Investment Seminar

Wednesday 28 March 2018

9:30am - 3:45pm

(Registration from 9:15am)

Leigh Court, Abbots Leigh, Bristol BS8 3RA

We are pleased to invite you to our **2018 Investment Seminar** at **Leigh Court** on **Wednesday 28 March 2018.**

The global economy continues to grow steadily but the UK economy is showing increasing signs of weakness. Meanwhile, investment markets generally remain positive but concerns are now being expressed as to how long this is sustainable. Our seminar will provide an important update on the economic background and look at the implications for investment markets.

Our seminar will be looking at the events of 2017, considering how these have impacted both upon the economy and investment markets and providing potential solutions for managing assets in these rapidly changing times.

Details of our proposed speakers for the day are attached.

We would be delighted if you are able to join us for what we are sure will be an entertaining and enlightening seminar.

BMO PICTET 1805 Schroders BLACKROCK LAZARD

Registration required, please RSVP to Nikki.Sullivan@trigon.co.uk

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The seminar will be chaired by David Gascoigne, Managing Director at Trigon, and as you will see, we have arranged an **excellent range of speakers** for the day from a number of leading **investment managers** including:

David Gascoigne
Managing Director
Trigon Pensions Limited

Having graduated from Liverpool University with a BA (Hons) degree in full Classics, David joined the pensions industry in 1984 as a graduate trainee with Stewart Wrightson and was one of the founders of Trigon back in 1988.

David's primary role is as consultant to our larger corporate clients and he also has full responsibility for the provision of our investment consultancy services. In this role, David provides strategic investment advice to ongoing schemes as well as providing specific investment advice to schemes entering both the PPF and FAS.

He is also responsible for the provision of investment advice through our Financial Services company.

Steven Bell
Director Global Macro
BMO Global Asset Management

Steven Bell is a Director, responsible for providing macro strategy input to a broader range of multi asset investment portfolios.

He joined the company in July 2013 having run the GLC’s Global Macro programme for the previous seven years. Before that he was Global Chief Economist and Investment Head of the UK multi asset business at Deutsche Asset Management during his tenure 1984 – 2005.

Steven began his career as an Economic Adviser at the UK Treasury and has degrees in economics from the London School of Economics and Stanford University, California.

Shaniel Ramjee
Senior Investment Manager, International Multi Asset
Pictet Asset Management

Shaniel joined Pictet Asset Management in 2014 as a Senior Investment Manager in the International Multi Asset team.

Previously Shaniel worked at Barings Asset Management as an investment manager in the Global Multi Asset Group for 7 years.

Shaniel holds a MSc in Finance from the University of St. Andrews and a BA Hons in Economics and International Business from the University of North Carolina at Chapel Hill (US). Shaniel is a Chartered Financial Analyst (CFA) charterholder and holds the Investment Management Certificate (IMC).

Mark Callender
Head of RE Research
Schroders

Mark joined Schroders in April 2016 and is responsible for Schroders' UK and international real estate research. Mark was previously Research Director for IPD and was responsible for IPD's regular publications and indices covering European markets. His investment career commenced in 1990 upon joining IPD as a research manager having previously worked at House-builders Federation as Chief Economist from 1987.

Mark is a Member of Society of Property Researchers, Investment Property Forum and Pan European Property Common Interest Group. He has a BA in Economics from York University and has 25 years' real estate experience.

John McKinley
Director
BlackRock Asset Management

John is a founding member of the BlackRock Sustainable Investing team and works closely with the firm's global investment teams across equity, fixed income and alternatives to develop scalable, innovative investment solutions that address clients' financial objectives alongside their social or environmental objectives.

Prior to joining BlackRock in 2014, John served as Innovation Manager at Acumen, a social venture fund investing in companies delivering goods and services to low-income consumers across Southeast Asia, Africa, and Latin America. Prior to Acumen, John served as a senior policy analyst in the Office of Mayor Michael Bloomberg in New York City and managed rule of law development programs across 17 countries in Africa and the Middle East with the U.S. Department of Justice. He has written for Harvard Business Review and researched at the Center for Sustainable Investment at Columbia University.

John holds a BA from Middlebury College and a Masters in Economic and Political Development from Columbia University.

James Donald
Managing Director, Portfolio Manager/Analyst and Head of Emerging Markets
Lazard Asset Management LLC (New York)

James is a Managing Director and Head of Emerging Markets and Portfolio Manager/Analyst on the Emerging Markets Equity team. He is also a member of the International Equity Select with Emerging Markets team. Since joining Lazard in 1996, James has been instrumental in developing and coordinating the emerging markets activities at Lazard. He began working in the investment field in 1983. Prior to joining Lazard, James was a Portfolio Manager with Mercury Asset Management. He has a BA (Hons) in history from the University of Western Ontario.

James is a board member of EMpower, a charity of investment professionals focused on adolescents, healthcare, and women's issues in emerging markets countries, as well as a member of the 20-20 Investments Association, an investor group that is focused on emerging markets.